

# CONNECTICUT LAW REVISION COMMISSION

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#### 2014 ALIMONY STUDY COMMITTEE - RECOMMENDATIONS

#### A. Background

Section 5 of Public Act 13-213 ("act") mandated that the Connecticut Law Revision Commission ("commission") conduct a study into the fairness and adequacy of state statutes relating to the award of alimony in actions for dissolution of marriage, legal separation or annulment. The act also required the commission to collect empirical data relating to the award of alimony by courts in the state and make recommendations for revisions to state statutes as the commission deems just and equitable.

At a meeting on September 24, 2013, the commission voted to authorize the Chairman of the commission, Representative Arthur O'Neill, to appoint and convene a study committee to conduct the study required under the act and make its recommendations to the full commission.

Chairman O'Neill appointed the following members to serve on the study committee:

Chairman: Justice Ian McLachlan (Ret)

Attorney Barbara Aaron

Attorney Livia Barndollar

Attorney Campbell Barrett

The Honorable Judge Thomas D. Colin

Attorney Gaetano Ferro

Attorney Benjamin Gettinger

Attorney Kate Haakonsen

Attorney Bruce Louden

The Honorable Judge Lisa K. Morgan

Attorney Shirley Pripstein

Senator Beth Bye

Attorneys from the Legislative Commissioners' Office served as staff for the study committee.

The study committee met on December 9, 2013, January 8, 2014, January 15, 2014, January 22, 2014 and February 4, 2014. Chairman O'Neill joined the meeting on December 9, 2013, and indicated to the study committee that it could recommend that it be continued to allow it to complete a more comprehensive review and adopt more comprehensive recommendations. The committee also determined that it would not be able to collect and study the empirical data referenced in the act within the allotted timeframes, although the study committee did receive some preliminary data from the Connecticut Women's Education and Legal Fund.

The study committee held a public hearing on January 29, 2014, and accepted written and spoken testimony regarding the fairness and adequacy of state statutes relating to the award of alimony in actions for dissolution of marriage, legal separation or annulment. The study committee heard testimony from fifteen members of the public and received written testimony from additional members of the public and from private organizations.

#### B. General areas of discussion

### 1. Additional factors when allocating property or awarding alimony

The study committee discussed whether additional factors should be considered by the court when allocating property under Section 46b-81 of the general statutes or awarding alimony under Section 46b-82 of the general statutes. The study committee recommends that both sections be amended to provide that the court consider additional factors consisting of "net income", "gross income" and "the tax consequences of the court's award".

#### 2. The effect of cohabitation under Section 46b-86(b) of the general statutes

The study committee discussed the perceived ambiguity, and workability or lack thereof, of Section 46b-86(b) of the general statutes in situations where cohabitation is a factor. Some members of the study committee indicated a preference for repealing subsection (b) and transferring necessary portions thereof to the existing provisions in subsection (a). Other members of the study committee questioned whether transferring the provisions of subsection (b) to subsection (a) would alter the burden of proof for relief under the section.

The study committee considered a two-step process where the issue of cohabitation would be considered first, and, if found, a hearing would be held to determine whether, or if, alimony should be modified or terminated. The committee decided to amend Section 46b-86(b) to provide that if the party

paying alimony proves that the payee has been living with another person in a marriage-like relationship over a period of six months or more, the burden would then be on the payee to prove that the alimony should not be modified, and that the court would make its determination after considering the evidence presented by both parties and the criteria set forth in Section 46b-82.

### 3. Modification of alimony upon retirement

The study committee recommends that Section 46b-86 be amended to add a new subsection (c) or (d) to provide that in any motion for reduction or termination of alimony, where the payor retires from employment on or after reaching age 65, the burden of proof shall be on the payee to show why the alimony should not be modified, suspended, reduced or terminated. However, the study committee was unable to finalize recommended statutory language that was acceptable to the majority of committee members within the time allotted.

### 4. Advisability of adopting guidelines for awarding alimony

The majority of study committee members voted to recommend that no guidelines for awarding alimony be adopted.

# 5. Modification of property or alimony awards upon conversion of a legal separation to a dissolution of marriage

The study committee discussed the issues presented regarding modification of a decree of legal separation when the legal separation is converted to a decree of dissolution of marriage. The study committee recommends that the financial terms of the decree of legal separation be incorporated into the decree of dissolution of marriage without change unless it would be unconscionable to do so. The study committee also recommends that Section 46b-65 of the general statutes be amended to require that the written declaration of resumption of marital relationship be signed by both parties and indicate that "the marital relationship has resumed" and that the parties request that the decree of legal separation be vacated.

#### 6. Continuation of the study committee's work

The study committee did not agree on whether to recommend that it be continued in order to further its study and adopt more comprehensive recommendations.

#### APPENDIX A

# AN ACT CONCERNING THE RECOMMENDATIONS OF THE LAW REVISION COMMISSION ALIMONY STUDY COMMITTEE.

Be it enacted by the Senate and House of Representatives in General Assembly convened:

- 1 Section 1. Section 46b-81 of the 2014 supplement to the general
- statutes is repealed and the following is substituted in lieu thereof
- 3 (*Effective October 1, 2014*):

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effect.

- 4 (a) At the time of entering a decree annulling or dissolving a marriage or for legal separation pursuant to a complaint under section 46b-45, the Superior Court may assign to either spouse all or any part of the estate of the other spouse. The court may pass title to real property to either party or to a third person or may order the sale of such real property, without any act by either spouse, when in the judgment of the court it is the proper mode to carry the decree into
- (b) A conveyance made pursuant to the decree shall vest title in the purchaser, and shall bind all persons entitled to life estates and remainder interests in the same manner as a sale ordered by the court pursuant to the provisions of section 52-500. When the decree is recorded on the land records in the town where the real property is situated, it shall effect the transfer of the title of such real property as if it were a deed of the party or parties.
- (c) In fixing the nature and value of the property, if any, to be assigned, the court, after considering all the evidence presented by each party, shall consider the length of the marriage, the causes for the annulment, dissolution of the marriage or legal separation, the age, health, station, occupation, amount and sources of gross and net income, earning capacity, vocational skills, education, employability, estate, liabilities and needs of each of the parties, [and] the opportunity

- of each party for future acquisition of capital assets and income and
- 27 <u>the tax consequences of the court's orders</u>. The court shall also consider
- 28 the contribution of each of the parties in the acquisition, preservation
- 29 or appreciation in value of their respective estates.
- 30 Sec. 2. Section 46b-82 of the 2014 supplement to the general statutes
- 31 is repealed and the following is substituted in lieu thereof (Effective
- 32 *October 1, 2014*):
- 33 (a) At the time of entering the decree, the Superior Court may order
- 34 either of the parties to pay alimony to the other, in addition to or in
- lieu of an award pursuant to section 46b-81, as amended by this act.
- 36 The order may direct that security be given therefor on such terms as
- 37 the court may deem desirable, including an order pursuant to
- 38 subsection (b) of this section or an order to either party to contract with
- 39 a third party for periodic payments or payments contingent on a life to
- 40 the other party. The court may order that a party obtain life insurance
- 41 as such security unless such party proves, by a preponderance of the
- 42 evidence, that such insurance is not available to such party, such party
- 43 is unable to pay the cost of such insurance or such party is
- 44 uninsurable. In determining whether alimony shall be awarded, and
- 45 the duration and amount of the award, the court shall consider the
- 46 evidence presented by each party and shall consider the length of the
- 47 marriage, the causes for the annulment, dissolution of the marriage or
- 48 legal separation, the age, health, station, occupation, amount and
- 49 sources of gross and net income, earning capacity, vocational skills,
- 60 education, employability, estate and needs of each of the parties, [and]
- 51 the award, if any, which the court may make pursuant to section 46b-
- 81, as amended by this act, the tax consequences of the court's orders
- and, in the case of a parent to whom the custody of minor children has
- been awarded, the desirability and feasibility of such parent's securing
- 55 employment.
- (b) If the court, following a trial or hearing on the merits, enters an
- order pursuant to subsection (a) of this section, or section 46b-86, and

- 58 such order by its terms will terminate only upon the death of either party or the remarriage of the alimony recipient, the court shall 59 60 articulate with specificity the basis for such order.
- 61 (c) Any postjudgment procedure afforded by chapter 906 shall be 62 available to secure the present and future financial interests of a party in connection with a final order for the periodic payment of alimony. 63
- 64 Sec. 3. Section 46b-65 of the general statutes is repealed and the 65 following is substituted in lieu thereof (*Effective October 1, 2014*):

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- (a) If the parties to a decree of legal separation at any time resume marital relations and file their written [declaration of resumption] certificate that the marital relationship has resumed, signed, acknowledged and witnessed by both parties, with the clerk of the superior court for the judicial district in which the separation was decreed, the [declaration] certificate shall be entered upon the docket, under the entries relating to the complaint, and the decree shall be vacated and the complaint shall be deemed dismissed.
- (b) If no [declaration] <u>certificate</u> has been filed under subsection (a) of this section, then at any time after the entry of a decree of legal separation, either party may petition the superior court for the judicial district in which the decree of legal separation was entered for a decree dissolving the marriage and the court shall enter the decree dissolving the marriage in the presence of the party seeking the dissolution of marriage and shall incorporate the financial terms of the decree of legal separation into the decree dissolving the marriage unless it would be unconscionable to do so.
- 83 Sec. 4. Section 46b-86 of the 2014 supplement to the general statutes 84 is repealed and the following is substituted in lieu thereof (Effective 85 October 1, 2014):
- (a) Unless and to the extent that the decree precludes modification, 87 any final order for the periodic payment of permanent alimony or

support, an order for alimony or support pendente lite or an order requiring either party to maintain life insurance for the other party or a minor child of the parties may, at any time thereafter, be continued, set aside, altered or modified by the court upon a showing of a substantial change in the circumstances of either party or upon a showing that the final order for child support substantially deviates from the child support guidelines established pursuant to section 46b-215a, unless there was a specific finding on the record that the application of the guidelines would be inequitable or inappropriate. There shall be a rebuttable presumption that any deviation of less than fifteen per cent from the child support guidelines is not substantial and any deviation of fifteen per cent or more from the guidelines is substantial. Modification may be made of such support order without regard to whether the order was issued before, on or after May 9, 1991. In determining whether to modify a child support order based on a substantial deviation from such child support guidelines the court shall consider the division of real and personal property between the parties set forth in the final decree and the benefits accruing to the child as the result of such division. After the date of judgment, modification of any child support order issued before, on or after July 1, 1990, may be made upon a showing of such substantial change of circumstances, whether or not such change of circumstances was contemplated at the time of dissolution. By written agreement, stipulation or decision of the court, those items or circumstances that were contemplated and are not to be changed may be specified in the written agreement, stipulation or decision of the court. This section shall not apply to assignments under section 46b-81 or to any assignment of the estate or a portion thereof of one party to the other party under prior law. No order for periodic payment of permanent alimony or support may be subject to retroactive modification, except that the court may order modification with respect to any period during which there is a pending motion for modification of an alimony or support order from the date of service of notice of such pending motion upon the opposing party pursuant to section 52-50. If a court,

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- after hearing, finds that a substantial change in circumstances of either party has occurred, the court shall determine what modification of alimony, if any, is appropriate, considering the criteria set forth in section 46b-82, as amended by this act.
- 126 (b) (1) In an action for divorce, dissolution of marriage, legal 127 separation or annulment brought by a spouse, in which a final judgment has been entered providing for the payment of periodic 128 129 alimony by one party to the other spouse, [the Superior Court may, in 130 its discretion and upon notice and hearing, [modify such judgment 131 and suspend, reduce or terminate the payment of periodic alimony 132 upon a showing if the party paying the periodic alimony proves that 133 the party receiving the periodic alimony [is] has been living with 134 another person [under circumstances which the court finds should 135 result in the modification, suspension, reduction or termination of 136 alimony because the living arrangements cause such a change of 137 circumstances as to alter the financial needs of that party. In the event 138 that] in a marriage-like relationship over a period of six months or 139 more, the burden shall be on the party receiving the periodic alimony 140 to prove that the payment of periodic alimony should not be modified, 141 suspended, reduced or terminated. The Superior Court, after considering the evidence presented by both parties and the relevant 142 143 criteria set forth in section 46b-82 may, in its discretion, modify such 144 judgment and suspend, reduce or terminate the payment of periodic 145 alimony.
  - (2) If a final judgment incorporates a provision of an agreement in which the parties agree to circumstances, other than as provided in this subsection, under which alimony will be modified, including suspension, reduction, or termination of alimony, the court shall enforce the provision of such agreement and enter orders in accordance therewith.

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(c) When one of the parties, or a child of the parties, is receiving or has received aid or care from the state under its aid to families with dependent children or temporary family assistance program, HUSKY Plan, Part A, or foster care program as provided in Title IV-E of the Social Security Act, or when one of the parties has applied for child support enforcement services under Title IV-D of the Social Security Act as provided in section 17b-179, such motion to modify shall be filed with the Family Support Magistrate Division for determination in accordance with subsection (m) of section 46b-231.

This act shall take effect as follows and shall amend the following sections:		
Section 1	October 1, 2014	46b-81
Sec. 2	October 1, 2014	46b-82
Sec. 3	October 1, 2014	46b-65
Sec. 4	October 1, 2014	46b-86

## Statement of Purpose:

To adopt the recommendations of the Law Revision Commission Alimony Study Committee.

[Proposed deletions are enclosed in brackets. Proposed additions are indicated by underline, except that when the entire text of a bill or resolution or a section of a bill or resolution is new, it is not underlined.]