

Bill History
Session Year 2022
Raised H.B. No. 5409

[Raised Bill \[doc\]](#)

[INS Joint Favorable \[doc\]](#)

[INS Vote Tally Sheet \(Joint Favorable\)](#)

Introducer(s):

Insurance and Real Estate Committee

Title: AN ACT CONCERNING FINANCIAL PLANNERS AND THE CONNECTICUT UNFAIR INSURANCE PRACTICES ACT.

Statement of Purpose: To: (1) Require each financial planner doing business in this state to disclose to a consumer in this state, upon request, whether or not such financial planner has a fiduciary duty to such consumer for each recommendation that such financial planner makes to such consumer regarding insurance; and (2) provide that any failure to make such disclosure constitutes a violation of the Connecticut Unfair Insurance Practices Act.

Bill History:

03-09-2022 REFERRED TO JOINT COMMITTEE ON Insurance and Real Estate Committee

03-14-2022 PUBLIC HEARING 03/18

03-22-2022 JOINT FAVORABLE

03-23-2022 FILED WITH LEGISLATIVE COMMISSIONERS' OFFICE

03-31-2022 REFERRED TO OFFICE OF LEGISLATIVE RESEARCH AND OFFICE OF FISCAL ANALYSIS 04/05/22-5:00 PM

04-06-2022 REPORTED OUT OF LEGISLATIVE COMMISSIONERS' OFFICE

04-06-2022 FAVORABLE REPORT, TABLED FOR THE CALENDAR, HOUSE

04-06-2022 HOUSE CALENDAR NUMBER 249

04-06-2022 FILE NUMBER 337

Co-sponsor(s):